

April 24, 2024

EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

PAUL J. PASCUZZI, State Bar No. 148810 Signed and Filed: April 24, 2024

JASON E. RIOS, State Bar No. 190086

THOMAS R. PHINNEY, State Bar No. 150425

FELDERSTEIN FITZGERALD

WILLOUGHBY PASCUZZI & RIOS LLI

500 Capitol Mall, Suite 2250

Sacramento, CA 95814

Telephone: (916) 329-7400

Facsimile: (916) 329-7435

Email: ppascuzzi@ffwplaw.com

jrios@ffwplaw.com

tphinney@ffwplaw.com

DENNIS MONTALI

U.S. Bankruptcy Judge

ORI KATZ, State Bar No. 209561

ALAN H. MARTIN, State Bar No. 132301

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

A Limited Liability Partnership

Including Professional Corporations

Four Embarcadero Center, 17th Floor

San Francisco, California 94111-4109

Telephone: (415) 434-9100

Facsimile: (415) 434-3947

Email: okatz@sheppardmullin.com

amartin@sheppardmullin.com

Attorneys for The Roman Catholic Archbishop of
San Francisco

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA, SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564

Chapter 11

**ORDER GRANTING FIRST INTERIM
APPLICATION OF OMNI AGENT
SOLUTIONS, INC. FOR ALLOWANCE
OF FEES AND REIMBURSEMENT OF
EXPENSES AS ADMINISTRATIVE
AGENT FOR THE DEBTOR IN
POSSESSION**

Date: April 18, 2024

Time: 9:30 a.m.

Place: Videoconference via Zoom Webinar

Judge: Hon. Dennis Montali

1 On February 29, 2024, Omni Agent Solutions, Inc., (“Omni”) filed its *First Interim*
2 *Application of Omni Agent Solutions, Inc. for Allowance of Fees and Reimbursement of Expenses*
3 *as Administrative Agent for the Debtor in Possession* [ECF No. 513] (the “Application”)¹.

4 The Court having read and considered the Application and the pleadings filed in support of
5 the Application, including, but not limited to the *Fee Examiner’s Consolidated Final Report*
6 *Regarding First Interim Fee Applications* [ECF No. 589] (the “Fee Examiner Report”), and finding
7 that notice given of the Application, the time for objection to the Application having passed with no
8 objection having been filed, and the Application being proper in form and substance, and as set forth
9 in this Order (the “Interim Compensation Order”), that the professional services provided by Omni
10 during the period of August 21, 2023, through December 31, 2023 (the “Application Period”) were
11 reasonable and actually rendered to the above-captioned debtor and Debtor in Possession (the
12 “Debtor”), and that the compensation for fees and reimbursement of expenses incurred constitute
13 lawful, proper, and necessary expenses in aid of the administration of the above-captioned chapter
14 11 case (the “Bankruptcy Case”),

15 **IT IS ORDERED that:**

16 1. The Application, as modified by the Fee Examiner Report, is GRANTED, on an
17 interim basis.

18 2. Omni is awarded and allowed an administrative claim under 11 U.S.C. § 503(b)(2)
19 on account of interim compensation in the total amount of **\$22,963.50** (\$22,963.50 in fees and
20 expenses in the amount of \$0.00).

21 3. Amounts previously paid by the Debtor to Omni to date on account of the two
22 monthly fee statements (collectively, the “Interim Monthly Fee Statements”), in the aggregate
23 amount of \$18,658.80 are approved and ratified;

24 4. Omni is authorized to draw down on amounts paid by the Debtor on account of the
25 Interim Monthly Fee Statements but currently are held in trust, if any; and
26

27 _____
28 ¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed to
them in the Application.

1 5. The Debtor is authorized and directed to pay to Omni the balance due on account of
2 fees and expenses awarded and allowed under this Interim Compensation Order or \$4,304.70.

3 APPROVED AS TO FORM:

4 By: /s/ Elisa S. Frejka
5 ELISE S. FREJKA
6 Fee Examiner

7 *****END OF ORDER*****
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28

Court Service List

Registered ECF Participants only.